

# FCJC Assists Endowment Building Efforts with Monthly Education Sessions

By Alan Kronovet

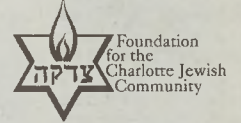
As the community looks to build its planned giving/endowment programs, one of the key roles of the Foundation for the Charlotte Jewish Community is to help the leadership of our community agencies in their efforts. As part of this effort FCJC is holding meetings once a month at Shalom Park. These meetings led by FCJC's Director for Planned Giving, Phil Warshauer, focused on educating the community's agencies about planned giving/endowments.

In April of this year, FCJC held the first of these monthly endowment educational sessions. The first session was an introduction to planned giving. We discussed the difference between planned giving/endowments and annual giving and described the long term benefits of developing a planned giving/endowment program. The second session, held in May, focused on creating endowments and the various types of endowments available to donors. The June and July sessions focused on internal controls and on the gift policies necessary to develop planned giving/endowment pro-

grams. These last two sessions included guest speakers from Foundation For The Carolinas and Charlotte Country Day School.

All of the meetings have been well attended by both professional and lay leadership of a variety of Jewish institutions including, the Jewish Federation of Greater Charlotte, Levine Jewish Community Center, Temple Beth El, Temple Israel, Levine-Sklut Judaic Library, Jewish Family Services, Charlotte Jewish Day School, Charlotte Jewish Preschool and the Foundation for Shalom Park. This high level of participation indicates the interest our Jewish agencies have in building a planned giving/endowment program to ensure the long term financial security of their programming that is so important to the members of our community.


In addition to securing the financial future of our community we are also working with our agencies on how they can assist their donors. This often involves collaborating with a donor's professional advisors to assure that the gift is made in the most cost effective manner for each donor. This requires assisting each organ-



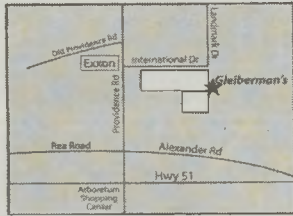
ization to recognize how to assist their donors in making a meaningful gift while helping the donor to use utilize their assets in the most productive manner.

The leadership of the Foundation for the Charlotte Jewish Community is confident that these educational sessions and our partnership with the local Jewish institutions will be instrumental as we continue to help them develop their planned giving/endowment programs and strengthen our Jewish community. ☆

Alan Kronovet is the current Board Chair for the Foundation for the Charlotte Jewish Community. For more information or questions about endowment or planned giving opportunities please contact Phil Warshauer, Director for Planned Giving, Foundation for the Charlotte Jewish Community at 704-973-4544 or pwarshauer@charlotte-jewishfoundation.org.



**Grocery Store, Fresh Meat Department & Deli/Take Home Food Department**  
Our Restaurant serves Lunch daily and full service dinner on Sunday.



**704-563-8288**      [gleibermans.com](http://gleibermans.com)  
5668-D International Drive  
Providence Square Shopping Center  
**CATERING AVAILABLE!**  
Let us take care of all your small or large events.

## Giving Charlotte something to smile about for over 22 years.



Drs. Tricia Rodney & Scott Menaker

A member of the Charlotte Jewish Community for 39 years, Dr. Scott Menaker has become an active volunteer and leader in our community.

- Past President- Charlotte Jewish Preschool
- Past President-Levine JCC. Current board member for over 15 years
- Board member of Federation and Foundation of Shalom Park
- National JCC Association Board member
- Proud charitable supporter of all Jewish and many community organizations
- Fellow Academy of General Dentistry

General dental care for all ages • Personalized treatment  
Invisalign Orthodontics Certified • Tooth colored fillings  
7:00 AM appointments every day • Custom financing options  
Caring, compassionate, and friendly doctors and staff  
CEREC single-visit crowns Certified

New Patients are always welcome!

Call today and join your friends who already experience dental care at its finest.

**SmileCharlotte.com**  
Drs. Menaker & Rodney, DDS  
2711 Randolph Rd., Suite 205  
704.377.2503

## 5th Annual Charlotte Jewish Film Festival

The Charlotte Jewish Film Festival will celebrate its 5th anniversary in 2009.

Mark your calendars for February 28- March 8 when the Festival will return with more terrific films from the world of Jewish cinema.

The Film Festival has grown over the years thanks to the hard work of our dedicated volunteers. To help make the 5th edition the biggest and best yet, we are in search of more helping hands.

Marketing, fundraising, ushering, ticketing and hospitality are just some of the areas where you can contribute to this highly anticipated event. If you are interested in volunteering or finding out more about this opportunity, please join us for an informative meeting on August 27, 7 PM, in the Sam Lerner Cultural Center at the Levine JCC. Light refreshments will be served. Please RSVP to Ellyn Gross at [ellyngross@aol.com](mailto:ellyngross@aol.com). ☆



## One for all Ball

*Honoring the William Gorelick and Shelton Gorelick Families*  
Benefiting Temple Israel, Temple Beth El, and the Levine Jewish Community Center  
**Saturday, September 6, 7:45 PM, Westin Charlotte Hotel**  
Individual tickets are \$200; sponsorships also available at many levels.  
Contact [cbernstein@carolina.rr.com](mailto:cbernstein@carolina.rr.com) or 704-607-4480.

Raffle for a two-year lease to a Mercedes C300 plus gas to benefit One for All Ball. \$100 per raffle ticket or six raffle tickets for \$500.

## You Could Be Driving this Car!

**Win a 2-Year Lease for this Mercedes C300**

Raffle held September 6<sup>th</sup> at One For All Ball

**GAS Included!**  
(up to \$500)  
Only 500 tickets to be sold!



Tickets **\$100** or 6/\$500

**TICKETS SOLD AT LJCC FRONT DESK**

PROCEEDS TO BENEFIT TEMPLE BETH EL, TEMPLE ISRAEL AND THE LJCC