

Mayor Foxx Joins the Celebration of New Book of Life Society Members

By Phil Warshauer, Executive Director, Foundation for the Charlotte Jewish Community

It was my great privilege and honor to join Charlotte Mayor Anthony Foxx on Sunday, April 25 as we welcomed our 15 newest members into the Book of Life Society and thanked them for creating their own legacies. The celebration was hosted by the Foundation for the Charlotte Jewish Community and was attended by more than 80 invited guests, including 36 current Book of Life members. Margi Goldstein and Jill Newman served as the celebration's co-chairs.

"The legacy of Jewish culture will forever be preserved within the pages of the Book of Life," said Mayor Foxx. "The stories captured in this book and the interactive display will serve as a source of inspiration for citizens throughout Charlotte to demonstrate their commitment to our community through similar deeds and acts of volunteerism or through charitable donations to local causes in order to create legacies of their own."

"I was touched by the stories that were shared with me in preparation for joining you at tonight's event. I learned about many whose names prominently grace the buildings and landmarks throughout our city. I also learned about other Jewish families whose names may not be as easily recognizable, but whose generosity and commitment to their faith have helped to make our community what it is today."

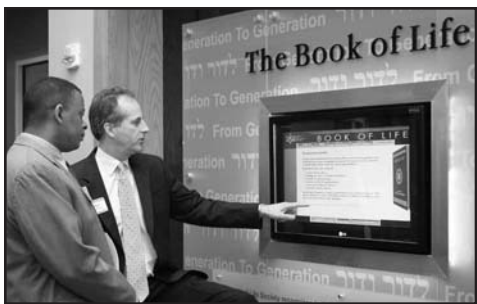
The Book of Life Society was established to recognize those who established permanent endowments or planned or deferred gifts to support any of our

Charlotte Jewish institutions. No minimum amount must be given or promised; the only requirement is a financial commitment to support the future of our Jewish community. Each member is invited to include their personal story of philanthropy in an interactive Book of Life display, located on Main Street in Shalom Park's main facility.

Sixty-one individuals and families are now Book of Life members. Their total commitments create a future pipeline in excess of \$11.5 million that will support the future of our Jewish community. During the celebration, we thanked them for their financial commitments and for inspiring others to follow in their footsteps. Each of their Book of Life stories help us to understand who they are and paint a clear picture of how important our community and Judaism is to each one of them.

If you haven't had the opportunity to read any of these stories I encourage you to visit the Book of Life display. We also invite you to add your own story to the Book of Life and create a legacy of your own. ☆

For more information on how to add your story to the Book of Life please contact Phil Warshauer, Executive Director of the Foundation for the Charlotte Jewish Community at 704-973-4544 or pwarshauer@charlotte-jewishfoundation.org.



Mayor Anthony Foxx joins Phil Warshauer at the Book of Life Gala.

Inscribed in the Book of Life

Judy and Stan August
Philip M. Berman
Adam Bernstein and Tamar Seigel

Cary Bernstein and Alan Kronovet
Bobbi and Don Bernstein
Mark and Louise Bernstein
Herman, z"l, and Anita, z"l, Blumenthal
Lee and Alan Blumenthal
Tracy and Larry Brown
David and Janice Cantor
Dan and Ellen Dubin
David and Aleen Epstein
Larry Farber and Sherri McGirt
Margi L. Goldstein
Meg D. Goldstein and Matthew Luftglass

Shelton and Ellen Goldstein
Scott and Rebecca Goodman
Bill and Patty Gorelick
Rael and Gabi Gorelick
Shelton and Carol Gorelick
Stacy Miller Gorelick and Todd Gorelick

Fay, z"l, and Dan, z"l, Green
Stan Greenspon
Donald L. Jacobs and Susan Sachs-Jacobs
Florence Kaufman Jaffa
Sol, z"l, and Janet Jaffa
Lorrie and Barry Klemons and Family
Sheila, z"l, and Lee Kritzer
Harry Lerner
Barbara and Jerry Levin
Donna, z"l, and Norman Levin and Family
Alvin and Helene Levine
Harry Kevin Levine and Louis Arnold Sinkoe
Julie Lerner Levine
Leon Levine and Sandra Poliakov Levine
Jack and Alison Levinson
Sol Levine
Marshall and Faylinda Lindner
Mrs. Jerome Madans
The Meiselman Family
The Menaker Family
Paula Sigal Musler

Dr. Edwin and Jill Newman
Gale Osborne
Richard J. Osborne
Marcelle Buxbaum Oxman and Allan Oxman
Marcelle Gorelick Peck
Larry and Dale Polsky
Frank and Wendy Rosen
Gerald and Barbara Schapiro
Walter Schechter
Larry Schwartz
Linda C. Seigel
Marc and Mattye Silverman
Lori and Eric Sklut
Norman Steinberger
Alene Cohen Strause and Sam Strause
Phil Warshauer
Kim and Sue Worrel
Dr. Bob and Anne Yudell
Dr. Samuel and Emily Zimmern

New Members to the Book of Life Society

The Foundation for the Charlotte Jewish Community is proud to welcome Philip M. Berman, Herman and Anita Blumenthal, Larry Farber and Sherri McGirt, Larry Schwartz, Phil Warshauer and Sue and Kim Worrel as its newest members of the Book of Life Society. We want to thank them for their dedication

to preserving the future of our Jewish community.

The Book of Life Society recognizes those individuals and families who have made commitments to the Jewish community by leaving a legacy gift to benefit future generations. It is a promise made by one generation to the next that

the values of our Jewish heritage will be preserved, shared and cherished by our children, and our children's children. ☆



JCC Tributes

Musler Memorial Fund for Children with Special Needs

Wishing Carolyn and Stuart Hennes a happy anniversary from Paula Musler and Sol Levine

Mazel Tov to Samuel Musler on his Bar Mitzvah from Vera and Jack Mendel

Paul Spil Memorial Softball Fund

Wishing Linda and Morris Spil

a happy anniversary from Claire and Paul Putterman and family, Caren and Mel Frank

LJCC Coaches Program Fund

Congratulations to Zachary Ostrow on his Bar Mitzvah from Turner Burgess

LJCC Babysitting Room

Thank you to Terri James for a generous donation for new toys ☆



Charitable Gift Annuity

Now Giving Doesn't Have to Mean Giving it All Away...

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AGE	RATE
65	5.3%
70	5.7%
75	6.3%
80	7.1%
85	8.1%
90	9.5%

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- ~ Low minimum amount of \$10,000
- ~ Fixed, guaranteed payments for life
- ~ A portion of the payments may be tax-free
- ~ May receive a charitable tax deduction in year of gift
- ~ May benefit multiple charities of your choice

To learn more please contact Phil Warshauer, Executive Director of the Foundation for the Charlotte Jewish Community at 704-973-4544 or pwarshauer@charlottejewishfoundation.org



A copy of the latest Financial Report and Registration filed by United Jewish Communities, Inc. may be obtained by contacting Joseph Stalbow at United Jewish Communities, Inc., 25 Broadway, Suite 1700, New York, NY 10004, 212-284-6500. You may also obtain financial information directly from the following state agency: North Carolina: Financial information about United Jewish Communities, Inc. and a copy of its license are available from the State Solicitation Licensing Section at 1-888-830-4989. The license is not an endorsement by the state.



Mazel Tov & Congratulations



Sperry Honored with Waddell & Reed's Crest Award

Jenny Sperry, a financial advisor with Waddell & Reed, has been named a recipient of the firm's Crest Award, a top honor for its financial advisors.

Crest Awards were presented this year to only 164 of Waddell & Reed's financial advisors, out of its national network of over 2,400. Presented annually, the Crest Awards are bestowed to the firm's most productive financial advisors based on an analysis of investment, insurance and financial planning sales generated by the advisor. This was the first time that a financial advisor from the Charlotte division has earned the honor.

Sperry counsels clients throughout the United States on their long-term investment goals. She earned a bachelor's degree from Yale University.

Founded in 1937, Waddell & Reed today has grown to more than 250 registered offices nationwide. The company offers a wide array of investment products and services, as well as a variety of insurance products through arrangements with outside insurance companies. For more information about Waddell & Reed, or about financial services in general, contact Jenny Sperry at 704-553-7220 x127. ☆



Jenny Sperry