
IT'S YOUR LEGACY. PASS IT ON.

Preserve your wealth and protect your estate for generations to come. You've planned and worked a lifetime to achieve your financial goals. A second set of eyes on these important documents can make a difference. Please call me to schedule a complimentary trust review by Marx Wealth Management of Raymond James and Raymond James Trust.



CATHERINE HUNTER, CFP®
Financial Advisor
CERTIFIED FINANCIAL PLANNER™

6805 Morrison Boulevard, Suite 350 // Charlotte, NC 28211
T 704.442.4706 // T 800.241.2748
catherine.hunter@raymondjames.com
marxwealthmanagement.com

RAYMOND JAMES®



CERTIFIED FINANCIAL PLANNER™



Certified Financial Planner Board of Standards Inc. owns these certification marks in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.