COMMERCE AND FINANCE.

New York, Nov. 19.-The cotton mar-tion. ket opened easy at a decline of 2 to 4

Condition of the Cotton, Coffee, Stock

and Grain Markets.

condition of the Cotton, Coffee, Stock and Grain Markets.

**Private Wire to F. B. Jerander, Manager.

Naw York, Nov. 18.—For several darger of the common state of the state of the country than at any thing the past week the market hardly deserved the name. Sunday's storm particles the great blook as storm particles the great blook as storm particles. The private of the country than at any thing like a semblance of communication with the only private of the country than the private of the private of the country than the private of the private of the private of the private of the country than the private of the priva

tion beyond the ordinary. The gain in stocks for the week amounted to 73,000 bales last year, or pearly double. It is easy enough to explain the free port movement, in view of those sould cast adrift and life anew begin. How beautiful, how pure our lives could the large engagements which exist for November shipment, but the piling up of stocks at interior towns is not so easily

accounted for.
Advices from the South to-day say that farmers are getting a little alarmed and some of them are selling quite freely. We have seen that disposition requently when the market was scraping bottom, as it may be doing at the present moment.

The manufacturers at Fall River carried

out their programme of starting up the mills on Monday, but the experiment has so far resulted only in disappointment. None of the non-union hands put in an so far resulted only in disappointment. None of the non-union hands put in an appearance for work and the majority of those who applied were unskilled labor. The farce, however, of keeping fires going solely for the purpose of seeing smoke rise from chimneys long cold, has been kept up throughout the week. An acute stage has now been reached, and something must be done to bring the strike to an end, even if it involves concessions, by the manufacturers, A man with an injured leg may resist amputation most strontously until gangrene sets in but then herole measures are necessary; and it looks as if the Fall River situation had reached the "gaugrene" stage. The Journal of Commerce, in an article to day, lays that "Lancashire mills have often siready received, or contracted ahead for, 30 per cent, of their whole searon's requirements, and are enjoying profits of 25 to 40 per cent, on their goods. Many of them are sold ahead until next jure. They are having an enormous demand from China and the far East. It is, for magnitude, something and reached the results of the purpose of seeing smoke turn. To Him, the Unseen Fancer of all How can it be that He would ever spurn or cast us off, because we chanced to fall, from lack of strength, into the soot of earth, and soil the pristine plumage that He gave?

Or just because—since we were shaped at birth, we knew not how from filth our quills have of the same and the far East. It is, the strike to an end, even if it involves concerning turn. To Him, the Unseen Fancer of all.

How can it be that He would ever spurn or cast us off, because we chanced to fall.

From lack of strength, into the soot of earth, and soil the pristine plumage that He gave?

Or just because—since we were shaped at birth, we knew not how from filth our quills have of the same and the far East. It is, for magnitude, something and the far East. It is, for magnitude, something and the far East. It is, for magnitude, something the majority of the strike to an earth and the far East. It is, for magnitude an Anany of them are sold ahead until next Jure. They are having an enormous dening from China and the far East. It is, for magnitude, something almost or quite translated in the history of their business. And we, each weary flutterer, though fair in spirit mould or in a sorry plight. Shall find a welcome waiting our returnations of the sold in the history of their business.

This, if true, is startling information rins, it true, is starting information of American spinners, who complain of extreme narrowness or total absence of profitable working margin. One result of the comparative strength of Liverpool and the reluctance with which prices there takes followed deallers to the comparative of the comparative strength o

ind the reluctance with which prices there have followed declines is an increase of 5 to 10 points in the differences between the two markets. January here against January-February is ruling at 80 points difference. March against March-April at 75 difference. March against March-April at 76 difference. There is some talk of forcing out December longs on notice diay—November 30th—and considerable stress is being laid on the large certificated stock here, which now stands about 52,000 bales, against an everage of \$1,000 bales for the last two years. It is probable, however, that a great deal of the December long interest has been wiped out on this last decline in common with longs in other months. Before our next weekly letter, a considerable portion of the ginners' reports will have become public, but it is not likely to give enough information to furnish a clear idea of the total out-turn. The public will have to wait until the agricultural bureau is published, on December 3rd, for the first official report regarding the possible yield. In the meantime we shall probably see the interest in the market on both sides largely reduced.

AN ELECTION.

AN ELECTION.

Two parties, each as black from white in deal of the difference.

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· COFFEE.

going to force down the value of his pro-SLIGHT DECLINE IN COTTON.

Easier Cables Favorable Weather and Further Reports of Free Spot Offerings in the South Influenced Professional Sentiment Against the Market.

New York New 18 The cotton man.

New York, Nov. 19.—The cotton market opened casy at a decline of 2 to 4 points, or about as in due on easier cables, The weather South was favorable and there were further reports of free offerings of spot in the South. Sentiment in local professional circles seemed signifies the market, and large room traders were evidently trying to force further declines. Business was quiet. Receipts, 4t the ports jo-day, 56,758 against 55,182 hast week and 65,388 hast year. For the week, 370,000 bales, against 55,182 hast week and 65,388 hast year. For the week, 370,000 bales, against 35,986 hast week and 377,683 last year. To-day's receipts at New Orneans, 11,078, against 14,160 last year, and at Houston, 9,284 bales. Futures opened easy, November, 9,50 bid; December, 9,51; January, 9,58; February, —; March, 9,80; April, 9,85; May, 9,92; June, 9,92; July, 9,85 bid; August, 9,88.
Futures closed steady; November, 9,50; December, 9,56; January, 9,55; February, 9,73; March, 9,78; April, 9,85; May, 9,99; June, 9,91; July, 9,55.
MILLER & CO'S REPORT.

Condition of the Cotton, Coffee, Stock and Grain Markets.

flow beautiful, how pure our lives could

But no-for us of guille one set alone Throughout our four-score years and ter of life and oftentimes with markings not on own. Begrimed at birth; and these, through all the strife for food and home, within a world un-

elean We needs must keep unsolled and white

was never born but what at length sha The fullness of His mercy and His love CHESTER WINTHROP AMES. *Suggestion from "The Kentucky Card

Then all those great reforms, you know. Hocking Valley 4½s...

So soon to follow after, Leusville & Nashville unified 4s. Excuse me-for my laughter!

New York, Nov. 19.—The coffee market this week has been generally weak, with a declining tendency, prices showing a net loss of practically 35 points since the date of our last weekly letter. The decline has been chiefly due to unloading by disappointed holders, who have been anticipating a falling off in receipts and were in hepes that, with the general bull speculation prevailing in other directions, coffee might be favorably affected. When the market, on some little foreign selling eqriler in the week, began to decline, the selling by recent buyers became quite pronounced, and this pressure, in absence of any outside support, has brought about the decline. Brazilian receipts, so far for the month, are pretty full, but they are looked upon by the best informed as further evidence of the rapidity with which the crop is moving out of Brazil. While receipts were important and the proposition of the kind I know of. The children and the proposition of the kind I know of. The children was and the visible imply, was pliking up, prices held greatly full, the crop has been marketed, it is not likely distinct the complex of the rapidity with which the great bolk of the crop has been marketed, it is not likely distinct the complex of the rapidity with which are proposited and the proposition of the kind I know of. The children was and the visible and it has no injurious safeting and the proposition of the kind I know of. The children was allowed the call of duty, Must make their hay (their reign soon decided the call of duty, Must make their hay (their reign soon ends). Must cherk the kind I know of the kind I

STOCK MARKET IRREGULAR. Sprightly Upward Movement Fol lowing the Appearance of the Bank Statement Was Not Held.

New York, Nov. 19,-To-day's stock CORNnarket contested the reactionary ten- Dec. dency which developed yesterday, but May, the prices showed rejuctance to advance. There was a sprightly upward Dee-

the weather we are likely to have more cive and higher markets. Consumptive demand is excellent and sales for export and closed steady and inactive. The bond market was quiet to-

which 300 were for speculation and export.

and included 5,000 American. Receipts 5,401 Miss and included 5,000 American.

Futures closed barely steady. American didding, good ordinary clause: November, 5.22; Deber, 5.24; November-December, 5.24; November-December

July, a.d., July-August, J.al.	
ESTIMATES.	
New Orleans	16 27 16
NEW YORK COTTON. New York, Nov. 19.—Futures steady, middling 10.00; spots unchar High. Low.	ged

11	January 9.68	9.65		9.6
	February			9.7
11	Martill 9.81	9.78	9.784	9.7
	April		9,829	1 50.8
h	May 5.93	9.90	9,906	0.5
	Jone	100	3,916	9.9
	July 9.96			1 9.9
	November			9 5
è	December 9,61	9,55	9.569	6.0
	CHARLOTTE PRODUC Corrected Daily by J. W. Company.	Zitni	merm	an d
	Chickens-spring	\$	15 €	25
П	Hens-per head		33 (0	30
	Eggs		19	

	Corrected Daily by J. W. Zimmerman &	
	Company.	
	Chickens-spring \$ 15 @ 25	
Į	Hens-per head 33 @ 38	
	Eggs 19	
	Ducks 25	
d	Rye 1.00	
ŀ.	Corn	
	Oats bi a on	
	Oats-feed 46 60 48	
	Cotton seed 221/4	
	DAILY COTTON MARKET.	
	Culveston oulet 99-1	
	New Orleans, quiet	
	Mobile, easy	
	Atomie, easy	١
	Savannali, easy	
	Charleston, quiet	١
•	Wilmington standy 97	

DAILY COTTON MARKET	9.9
New Orleans, quiet	1000000
Mobile, easy	
Savannah, easy	97
Charleston, quiet	95
Wilmington, steady	all a line
New York, quiet	10
Houston, quiet	9.9
Augusta, steady	97
Memphis, quiet	9.9
St. Louis, quiet	
Louisville, lica	
NEW YORK BONDS.	

	NEW YORK BONDS.	
11.	S. refunding 75, registered	
t'.	S. refunding 2s, compon	7(6
U.	S. 3s, registered	
U.	S. 3s, equipm	
11.	S, new 4s, registered	÷
t.	8. new 4s, coupon	
U.	8. old 48, registered	
U.	S. ald is, coupon	**
AL	alson general we	
At	hisan adjustment is	
	entire Count Latte 48	
Ba	Umore & Oldo Is	
Ba	timore & Ohio 3148	
Cr	tral of Georgia first incomes	
Ce	tral of Georgia litst incomes	14
	sapeake & Ohio Ogs	
	cago & Alton 31/8	
	engo. B & Quincy new 4s	
	cago, M. & St. Paul gen. 4s	
Ch	cago & Northwestern concol	s
Ch	cago, R. I. & Pacific R. R.	Įн.
Ch	cago, R. I. & Pacific R. R. co	١.
	C., C. St. Louis general 4s	
Ch	cago Terminal 48	
	solidated Tobacco 4s	
	orado & Southern 48	
	iver & Rio Grande 4s	
17.	e prior lien 4s	

Erie prior lien 45 Erie geeral 48 Fort Worth & Denver City Ists.... Manhattan consol gold 4s.... Mexican Central 4s. Mexican Central first Incomes. Minn. & St. Louis 4s....... Missouri, Kansas & Texas 4s.

CHICAGO PRODUCE MARKET.

1081/a 109 171/a 12.70 12.55 6.40 COMPARATIVE PORT RECEIPTS.

	1904.	1
Calveston	14,876	21
New Orleans.	11,443	14
Mobile		. 1
Savannah	5.938	11
'harleston.		
Wilmington		1)
Norfolk		- 5
Norfolk		
I'hiladelphia		
Pensucola		
Total.		titi

The state of the s		
Goat skins, green salted	1.4	11 25
tumb skins, green saited	11/4	61 121
Heegwax-No 1	13.	
Tallow-No. 1	1,1	4.0
Hides-dry flint	1.1	
Hider-dry salt		
Hides-city green	54.	te-1
Hides-green salted cured	19	
Calf skins-city	501	
Sheep skins-full wool	70	@1.00
CHARLOWER OVERWARD IN		

CHARLOTTE COTTON MARKET. These ngures represent prices paid | to wagon 9.55

Strict middling.			3.55
Strict middling.	4:4:-	- 2	s trac
Middling.	0.000	100	11.56
		-	
	STO	CKS	
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do pfd	10374	L'aton Pac.	1156
Baito & Uhio	25. 54	ALCO PIECE	2019
do pid	94	Watsash	244
Can Pag	134	do p(d	4:
Cen of N. J	191	Wheeling.	2150
Ches & Ohio	A191 4	Wis Cent.ai	-18
Chi & Alton.	434	de pfd	45.0
do pfd	P.4	KIPRASS COMP	.180
Chi & G West	25 4		
Chi & Nw	1444	Adams	410
Chi Mil & St P	173%	American United States	210
do pfd	18:56	Walla Passa	11.7
Chi Tera Tran	143.	Wells Fargo	
d : pfd	6	MISTRILLANGO	0.1
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Col 80	2.	Am Car & Forn	3114
do pfd lat	34	do pfd	4.4
do pfd 2nd	86 4	Am Corton O.	3134
Del m H	1864	do pfu	. 44 5
	32.	Am Ice	5.7
D& K 5	10 12	do pfd	540

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Pullman Palace Rup Steel
do pfd
Rubjer Goods
do pfd...
Tenn Coal & 1r PCCASLL U S Realty U S Rabber

st L & S P 2 pfd st L Sw do pfd.... do pig...... West Elec..... Western I nion

CONDENSED STATEMENT OF

The First National Bank

RICHMOND, VIRGINIA

	November 10, 1904	
	RU.SOURCES. 1,650,445 1,650,455 1,	60 55 00 00 00
	Virginia bonds' 200,000 Unshalm from Usrake 1,560,583	
M. A M A	Surplus (and 400,600 Undivided profits 132,026 Uncorned discounts 40,000 Accrued interest and taxes 20,886 Circulation 587,800 Deposits 4,401,723	007 000 109 000 81 000 41
	\$0.025,090	21

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