The Morning Star.

WILLIAM H. BERNARD,

WILMINGTON, N. C.

THURSDAY MORNING, NOV. 26.

CRITICS WITHOUT JUDGMENT.

It is a source of gratification to the STAR to note development everywhere in the South, without reference to State lines. We are especially interested, however, in the progress and growth of North Carolina and whether it is in Wilmington or any of our other deserving cities, our gratification knows no bounds.

We should always have a cordial welcome, kind words and generous treatment for those who come into our midst to help build and develop our resources, and we say this by way of reference to the recent foolish and inexcusable comments some newspapers have recently made concerning Mr. George Vanderbilt and his magnificent mountain residence near Asheville. Mr. Vanderbilt recently leased his large estate to a hunting club, and this was the occasion for some papers to make comments which they thought were somewhat smart. In this connection we regretted to see some of the things Southern papers said and were especially surprised to note this unbecoming quip from so well-balanced and excellent a paper as the Richmond *News-Leader*:

"Probably Mr. Vanderbilt would have trouble in explaining to anybody the origin, purpose and prospects of this ten-million dollar whim of his. The simplest child could see that there is no possibility that he ever will sell or rent the palace profitably, and after his death his relatives and heirs doubtless will pray to be delivered from Biltmore, for it is a huge, unwieldy, beautiful thing, too large and expensive and remote for anybody to live in permanently and beyond the possibility of sale for any imaginable use except as an excuse for the expenditure of money, and few people are looking for excuses of that kind."

We are pleased to chronicle this reply from the Asheville *Citizen*:

"There seems to be quite a distinct revival among the newspapers throughout the country, of a disposition to criticise Mr. George Vanderbilt: first for coming to North Carolina and Asheville in the beginning; and second for "now leaving it," as they choose to allege. As we have before had occasion to state, Mr. Vanderbilt has not abandoned his home here, temporarily closed, because of a trip abroad; so the latter charge of our contemporaries is as untrue as the former is unjust and uncalled for.

"Why seek to convince the *News Leader* or any other paper that Mr. Vanderbilt did not make a chump of himself because he failed to select Richmond or Spartanburg or some other town than Asheville, in or near which to establish a fine country estate.

"We see no reason why Mr. Vanderbilt's Biltmore estate should be referred to as a "ten-million-dollar whim." Splendid business acumen was shown in the laying out and improving of the big estate, which now produces a handsome revenue, and while the residence is a very magnificent structure, it is probably no better than Mr. Vanderbilt can afford, and is not out of keeping with the size and splendid development of the estate as a whole.

"As to being "too remote for any body to live in permanently," even the New York homes of the Vanderbilt's and many other of our wealthy citizens are not 'lived in permanently,' and in point of distance, many of these are farther from 'down town' and business' than is Biltmore house, from the town of Biltmore or the city of Asheville.

"We will take this occasion to suggest that we are entirely satisfied with Mr. Vanderbilt as a citizen and a neighbor and we trust that our critically disposed contemporaries will in time become reconciled to the situation, and let the unfriendly discussion drop."

It seems from what the *Citizen* says, some newspapers have gone off half-cocked. From this fable we should say the teaching is, Don't be too blamed smart.

TWO GOOD THINGS.

The Lumberton *Robesonian* says:

"Mr. Patterson has introduced a bill in Congress asking that Fort Fisher be purchased by the Government and restored. This act is a commendable one. He should next introduce a bill asking for an appropriation to clean out Lumber river and drain the swamps lying between here and where it empties."

The *Robesonian* is right. The Lumber river could be made navigable to Lumberton at no considerable outlay compared to the great benefit it would be to a great scope of country which transportation would certainly develop.

BOOK NOTICE.

The "Atlantic Monthly" for November has been received. It is a specially interesting number and its contents are made up of a variety of very able articles.

We have received the Christmas number of "Frank Leslie's Monthly." It is a gem of literary merit and is beautifully illustrated. It contains the pictures and autobiographies of Col. Henry Watterson and the Rev. Thos. Dixon, Jr.

"Pearson's Magazine" for December is on our desk. Its pages are replete with able discussions.

The November edition of the "Review of Reviews" is one of the most valuable in the history of that journal. Many topics are treated in strong editorials and the contributed articles numerous and able.

The November issue of the "Purple Folder" of the Atlantic Coast Line contains an accurate map of the State of Florida in addition to the map of the system, which adds to the attractiveness of this folder.

CASTORIA.
Bears the Signature of Chas. H. Fletcher. The Kind You Have Always Bought

CURRENT COMMENT.

— Senator Byers, of Washington county, has introduced a bill to make ineligible to the presidency of the University of Virginia any person who has not been a resident of the State two years preceding his election. The spirit of this bill is narrow in the extreme. No such measure should pass.—*Norfolk Landmark.*

— Mr. Cortelyou should leave his task of compiling partisan statistics long enough to tell us whether we are really prosperous in a national sense. This is but justice to Mr. Blaine, who said we could have no real prosperity till we had a merchant marine; now, Mr. Hanna says we can't have the marine till we pay for it out of the national Treasury. Are we prosperous? Have we paid the bill? Or is the Department of Commerce wrong? You see, some big reputations are at stake.—*Jacksonville Times-Union.*

— The papers are calling attention to the fact that Senator Hoar of Massachusetts is standing to-day on the same grounds that Calhoun stood in the matter of petitions to the Senate. At that time the fight was lead by Mr. Calhoun on the grounds now recognized as just and fair that the Senate was a court and not a body to be petitioned. His leading opponent was Hoar's predecessor. Verily, the whirligig of time gets things strangely reversed, principles are the only things that are fixed and those of Calhoun have never been moved. They will be as unshaken in the next century as they are to-day, and the only question will be who will hold and who oppose them.—*Florence Times.*

— Thirty trains hauling 60,000 tons of coal a day are passed over the Norfolk & Western railroad. Says the Norfolk *Ledger*: Before the harbors of Savannah, Charleston and Wilmington had been deepened by the Federal government to accommodate the large ships that were engaged in the cotton export trade, Norfolk handled an immense amount of cotton, the receipts here causing our port to take the fourth rank for a number of years, and one year it occupied the third place, New Orleans and Galveston being the only other ports that year that received more of the fleecy staple. At that time the Atlantic, Mississippi and Ohio Railroad (now the Norfolk and Western) was one of the principal feeders to our cotton trade, that road hauling to our city from Selma, Ala., Memphis, Tenn., and other points in the Southwest, in the neighborhood of 300,000 bales during the cotton season. This amount of cotton weighed about 75,000 tons, and the long trains of cars that brought it to our city kept Water street crowded from the first of October until late the following Spring. Since that time a change has taken place and now very little cotton comes from the Southwest, but almost as much coal tonnage passes over the same road in one day as cotton tonnage formerly passed over it in a year.

TWINKLINGS

— Clara—Do you think there is any chance of his asking me to marry him? Maud—Yes; I never saw a man yet who wouldn't make a fool of himself.—*Detroit Free Press.*

— "Does your daughter's husband love her as devotedly as ever?" "He does when I'm around," replied her daughter's husband's mother-in-law grimly.—*Houston Post.*

— Small Tommy—The teacher wanted to box my ears this morning. Grandma—How do you know he did? Small Tommy—'Cause he wouldn't have boxed 'em if he hadn't wanted to.—*Chicago Journal.*

— Stupid—Say, what does a woman wear an engagement ring for, anyway? Is it to keep her lover in remembrance? Sage—Of course not. It is worn to awaken the envy of other women who aren't similarly placed.—*Boston Transcript.*

— "The doctor says I must take some massage treatment to limber up the muscles of my neck." Massage nothing! Come down to the theatre at 5 o'clock and watch the matinee girls come out."—*Houston Post.*

— He—Carrie, I fear that in Harry Sweetser I have a rival in your affections. She—Nonsense! You have no need to let that disturb you; Harry is the only man I care anything about.—*Boston Transcript.*

— "Do you believe that the American people like to be humbugged?" "No, sir," answered the sturdy patriot; "but when they find anyone smart enough to do it they can't help takin' off their hats to him."—*Washington Star.*

— "You should remember that you are the servants of the people." "I do remember it," answered Senator Sorghum. "And I don't believe that my occasional perquisites are proportionately any larger than those exacted by my own domestic employes."—*Washington Star.*

— "If I had to work," said Dusty Dennis, "I'd rather be a street cleaner in Wall street den anything else." "Why so?" asked Timothy Ties. "Because de paper says der are thousands of dollars dropped in Wall street every day."—*Kennebec Journal.*

Special Rates to Richmond via Atlantic Coast Line.

For the Foot Ball Game at Richmond November 26th between the University of Virginia and the University of North Carolina round trip tickets will be sold at rate of one first class fare plus twenty-five (25) cents. Tickets on sale for afternoon trains of November 25th, and for trains due to arrive at Richmond prior to noon of the 26th, from Wilmington, Fayetteville and intermediate stations to Richmond, final limit returning November 27th, 1903.

Not a Sick Day Since.

"I was taken severely sick with kidney trouble. I tried all sorts of medicines, none of which relieved me. One day I saw an advertisement of your Electric Bitters and determined to try that. After taking a few doses I felt relieved, and soon thereafter was entirely cured, and have not seen a sick day since. Neighbors of mine have been cured of Rheumatism, Neuralgia, Liver and Kidney troubles and General Debility." This is what B. F. Bass, of Fremont, N. C., writes. Only 50 cents at R. R. BELLAMY'S drug store.

SPIRITS TURPENTINE.

— Wilson *News*: As Mr. Rockefeller has the oil and Mr. Morgan the water, Mr. Rockefeller will doubtless win out, as oil always goes to the top.

— Winston *Sentinel*: As for this paper, it will not state just what it will be thankful for on Thanksgiving day until it hears over the wire just what niggers Teddy sits down to eat his turkey with.

— In a closely contested election at Grifton Monday, for a dispensary, open saloons won by two majority, in a vote of 66 votes cast out of a registered vote of 67—33 for dispensary and 34 against dispensary.

— Kinston *Free Press*: The people are not worrying very much about a leader for next year. They desire the triumph of principles rather than of men. We want to win, and after we have won we want to know that the principles of Democracy have been exhalted as well as men elevated to office who bear the stamp of the party.

— On account of the failure to realize on their property including bank stock, cotton mill stock and real estate, the creditors of the Key Furniture Co., filed a petition in the Federal Court at Statesville on Monday asking that the company be adjudicated a bankrupt. Assets of the company are estimated at $94,000 and liabilities at $62,000. The company was incorporated under the laws of North Carolina, capital stock was $35,000.

— Lumberton *Robesonian*: It is stated, perhaps correctly, that a greater proportion of negroes are moving from the country to town than of whites. It is also stated that the negroes are taking greater interest in education than the whites. If these two statements be true, is it not probably also true that the cause of their coming to town is to secure better school facilities? Such being the case, those who oppose establishment of better negro schools throughout the rural districts are exercising their efforts for depopulation of the country, of that labor which is so much needed on the farms.

— The Buncombe county bond case was decided in the United States Circuit Court Monday at Asheville, the jury returning a verdict for the plaintiffs, the Western Savings Fund Society of Philadelphia, who were suing the county commissioners for the interest coupons on $100,000 of bonds issued by the county in aid of the building of the Asheville and Spartanburg railroad. Upon Judge Boyd's intimation Monday morning that the jury should return a verdict in favor of the plaintiffs, attorneys for the county declined to argue the case, and it went to the jury without argument. The decision of the United States court reverses the decision of the State Supreme Court which held that the bonds were invalid. The attorneys for the defendant county have not decided yet whether or not an appeal will be taken. The court adjourned Monday afternoon.

EMERSON'S APPEARANCE.

Remarkable Ears on a Head That Would Baffle Phrenology.

Emerson's appearance was striking and his manner not without a certain austere awkwardness, especially noticeable on the lecture platform, where for years I rarely missed an opportunity of hearing him. He was tall and spare, with a slight stoop of the shoulders, a head carried slightly forward and fine eyes of a peculiar peering, penetrating expression. The strong aquiline nose was the most characteristic feature, but he had ears to match. They were the side wheels to that prow. Viewed from behind, they stood out from his head like wings borrowed from the feet of Mercury.

The head itself was one to baffle phrenology. There seemed to be nothing remarkable about it except its unusual height in the spiritual and moral regions, veneration, firmness, self esteem. It was otherwise almost commonplace, full in the observing faculties, but falling away to flatness in what is known as causality, wide in ideality and sublimity and, as far as I could guess from rather close scrutiny on two or three occasions, in caution and destructiveness. His force did not lie in mere intellect. He never argued. What was reasoning in others was in him a questioning of the perceptions. Add to this temperament, genius, the torrential source of being we name the soul, elusive to the anatomist and to the fumbling fingers of the phrenologist forever past finding out.

In lecturing he had but one gesture, a downward thrust of his clinched right hand, which was nearly always held contorted and tense at his side and which he used with unconscious earnestness in driving his imaginary stakes. He was sometimes amusingly careless with his manuscript, losing his place and searching for it with stoical indifference to his patiently waiting audience—"Up to my old tricks," as I once heard him remark when he was an unusually long time shuffling the misplaced leaves.—J. T. Trowbridge in Atlantic.

An Amiable Hint.

An old Scotch woman, when advised by her minister to take snuff to keep herself awake during the sermon, replied, "Why dinna ye put the snuff in the sermon, mon?"—Seattle Churchman.

On the Shore of Lake Michigan.

Having been advised by a friend to try Cheney's Expectorant, I purchased a bottle when my wife was sick with a very bad cold. The medicine acted promptly, and within two days no traces of the cold remained.

B. M. LEEWARD.

Cold Water, Mich.

For sale by J. C. Shepard.

ASK US ABOUT

It contains ALL the medicinal elements of cod liver oil, actually taken from genuine, fresh cod-livers, with organic iron, and other body building ingredients, in a deliciously palatable and easily digested form. It is therefore recognized as the

GREATEST MODERN STRENGTH CREATOR

known to medicine — the original GUARANTEED REMEDY FOR

Chronic Colds — Hacking Coughs.

Sure signs of danger ahead. VINOL is the exact medicine needed. It does not upset the stomach, and it surely heals and renews the irritated, diseased surfaces that cause the cough. Try it at our risk.

Bronchitis — Sore Lungs.

There is no medicine so valuable for restoring strength to the throat and lungs as VINOL. It is the grandest lung medicine known. This we guarantee.

Debilitated — All Tired Out.

It is not natural to feel continually tired. We guarantee VINOL will bring life, strength and vigor to the debilitated, run-down system.

To Gain Flesh — To Get Strong.

We know VINOL will make flesh faster than any preparation containing grease. We can prove that VINOL quickly creates strength.

Old People — Weak People

Need a strengthening and invigorating rebuilder. VINOL is of exceptional value in such cases. VINOL positively rejuvenates old folks. Money back to those not satisfied.

Nervousness — Irritability.

Diseased nerves are due to overwork, insufficient nourishment or slow breaking down of general health. VINOL actually rebuilds the entire body and heals ragged nerves.

Pale Women — Pale Children.

Pale, haggard faces show that the blood is poor and thin, also indicate imperfect digestion. VINOL will correct such troubles as surely as the sun shines.

Nursing Mothers — Weak Mothers.

You know the life and future development of the child depend upon proper nourishment. VINOL helps nature change food into body material. VINOL costs nothing unless it benefits.

THIS WARRANT IS PRINTED ON EVERY VINOL PACKAGE.

THIS BOTTLE OF VINOL IS
WARRANTED
TO HELP YOU
if you take it for any of the ailments for which it is recommended. If it does not, bring it back and get the money you paid for it — it's yours and we want you to have it. We want pay only from those who are benefited by
VINOL

We mean exactly what we say in this Warrant — without reservation or equivocation. We know VINOL is the best tonic preparation and general rebuilder of health known to medicine. We bank our reputation and fortune on its being wholesome, delicious and most efficacious, and on the fact that no other maker can produce anything like VINOL. The statement that any other medicine is the same as VINOL is false. Don't take our word for it — try it yourself at our expense — if it does not help you we stand the loss — it costs you nothing.

ROBERT R. BELLAMY, Druggist.

Naval Discipline.

The force of naval discipline is shown in this true story of the captain who, fatally smitten with cholera, was being taken ashore to the hospital. The story is told in "Sport In the Navy."

The captain's men were rowing as slowly and gently as possible in order not to disturb him. The dying captain beckoned the midshipman in charge of the boat and whispered these last words:

"Ten days' black list for the crew for not giving way!"

Doesn't Respect Old Age.

It's shameful when youth fails to show proper respect for old age, but just the contrary in the case of Dr. King's New Life Pills. They cut off maladies no matter how severe and irrespective of old age. Dyspepsia, Jaundice, Fever and Constipation all yield to this perfect Pill. Price 25c at R. R. BELLAMY'S drug store.

For Over Sixty Years

MRS. WINSLOW'S SOOTHING SYRUP has been used for over sixty years by millions of mothers for their children while teething with perfect success. It soothes the child, soften the gums, and allays all pain; cures wind colic, and is the best remedy for diarrhœa. It will relieve the poor little sufferer immediately. Sold by druggists in every part of the world. Twenty-five cents a bottle. Be sure and ask for 'Mrs Winslow's Soothing Syrup and take no other kind.

CASTORIA.
Bears the Signature of Chas. H. Fletcher. The Kind You Have Always Bought

MARINE DIRECTORY.

List of Vessels in the Port of Wilmington, N. C., November 26.

STEAMERS.

Anglo Saxon, (Br) 2,671 tons, Perry, Alexander Sprunt & Son.
Gadsby, (Br) 2,278 tons, Robinson, Alexander Sprunt & Son.

SCHOONERS.

Ida C Southard, 718 tons, Blake, C D Maffitt.
Harry W Haynes, 250 tons, Goodwin, C D Maffitt.
Wm P Hood, 632 tons, Philpot, C D Maffitt.
City of Nassau, (Br) 112 tons, Monroe, J A Springer & Co.
W R Perkins, 148 tons, Wallace, C D Maffitt.
Carrie A Bucknam, 235 tons, Torry, J T Riley & Co.

BRIGS.

Sullivan, 295 tons, McNeil, J T Riley & Co.

BARQUES.

Kampfjord, (Nor) 743 tons, Christiansen, Heide & Co.

UNLUCKY CORNER.

In addition to our complete stock of groceries we have Cluster Raisins, Figs, Malaga Grapes, Oranges, Celery, Cranberries, Turkeys and Chickens, Rye, Graham and Whole Wheat Flour, Buckwheat, genuine Maple Syrup, Schweitzer, Edam and Roquefort Cheese, Cabuto Mackerel, Mullets, Trout and Fish Roe. When you want quick delivery phone 109. Smithfield, Springfield, Swift's premium and N. C. Hams. Mountain Buckwheat will arrive this week.

Give us your order now for Thanksgiving Turkey.

S. W. SANDERS.

Both Phones 109. oc 28 tf

COMMERCIAL.

WILMINGTON MARKET

[Quoted officially at the closing by the Chamber of Commerce.]

STAR OFFICE, November 25.

SPIRITS TURPENTINE—Market firm at 56c per gallon.

ROSIN—Nothing doing.

TAR—Market firm at $1.80 per barrel of 280 lbs.

CRUDE TURPENTINE — Market firm at $2.25 per barrel for hard, $3.80 for dip, $3.80 for virgin.

Quotations same day last year—Spirits turpentine firm at 50½c; rosin steady at $1.30@1.35; tar firm at $1.40; crude turpentine firm at $1.75, 2.80@3.80.

RECEIPTS.

Spirits turpentine	26
Rosin	122
Tar	99
Crude turpentine	60

Receipts same day last year—115 casks spirits turpentine, 528 barrels rosin, 196 barrels tar, 149 barrels crude turpentine.

COTTON.

Market dull at 10⅞c per pound for middling.

Same day last year, market firm at 7⅛c for middling.

Receipts—2,078 bales; same day last year, 2,446.

[Corrected Regularly by Wilmington Produce Commission Merchants, prices representing those paid for produce consigned to Commission Merchants.]

COUNTRY PRODUCE.

PEANUTS—North Carolina, firm. Prime, 70c; extra prime, 75c; fancy, 77½c, per bushel of twenty-eight pounds. Virginia—Prime, 60c; extra prime, 65c; fancy, 70c. Spanish 65c.

CORN—Firm; 65@70c per bushel for white.

N. C. BACON—Steady; hams 16@16½c per pound; shoulders, 12½c; sides, 12½c.

EGGS—Firm at 22@23c per dozen.

CHICKENS—Firm. Grown, 35@40c; springs, 15@25c.

TURKEYS—Firm at 13½@13c for live.

BEESWAX—Firm at 25@26c.

TALLOW—Firm at 5½@6½c per pound.

SWEET POTATOES—Dull at 40@45c per bushel.

BEEF CATTLE—Firm at 2@3½c per pound.

FINANCIAL MARKETS

By Telegraph to the Morning Star.

NEW YORK, Nov. 25.—Money on call quoted at 2@7 per cent, last bid 2 per cent., offered at 2 per cent.; time loan transactions were firm; sixty days 6 per cent, ninety days 6 per cent.; six months 5½@6 per cent. Prime mercantile paper 6@6½ per cent. Sterling exchange weak, with actual business in bankers' bills at 483.40@488.50 for demand and at 479.90@480 for sixty day bills. The posted rates were 481 and 484½. Commercial bills 479¾. Bar silver 57⅞. Mexican dollars 44¼. U. S. refund'g 2's, reg'd, 105¼; U. S. refunding 2's, coupon, 105¾; U. S. 3's, reg'd, 107; do. coupon, 107; U. S. 4's, new, reg'd, 134; do. coupons 134; U. S. 4's, old, reg'd, 110; U. S. 4's, old coupon, 110; U. S. 5's, registered, 101¼; do. coupon, 101¼; Southern Railway, 5's, 112¾. Stocks: Baltimore & Ohio pref'd 87; Chesapeake & Ohio 30¾; Manhattan L 136; New York Central 117¾; Reading 39⅜; do. 1st preferred 74⅞; do. 2nd preferred 57; St. Paul 137⅜; do. pref'd, 171¾; Southern Railway 19⅞; do. pref'd 76½; Amalgamated Copper 38⅜; People's Gas 98⅜; Tennessee Coal and Iron 21; U. S. Leather 7; U. S. Leather, preferred, 75¼; Western Union 84⅝; U. S. Steel 11; do. preferred 51⅞; Virginia Carolina Chemical, 18¾; sales — shares; do. preferred, closed 89; sales — shares. Standard Oil 660.

BALTIMORE, MD., Nov. 25.—Seaboard Air Line, common, 11¾@13⅝; do. preferred, —; do. bonds, fours, 71¾@72. Atlantic Coast Line, common, 105@107; do. preferred, —.

NAVAL STORES MARKETS.

By Telegraph to the Morning Star

NEW YORK, Nov. 25.—Rosin dull. Spirits turpentine quiet.

CHARLESTON, Nov. 25.—Spirits turpentine steady, 55¾ bid; sales — casks. Rosin steady; sales — barrels; A, B, C, $1 95; D, $1 95, E, $1 95; F, $2 05; G, $2 15; H, $2 25; I, $2 50; K, $2 10; M, $2 80; N, $3 00; W G, $3 15; W W $3 40.

SAVANNAH, Nov. 25.—Spirits turpentine was firm at 56c; receipts 728 casks; sales 534 casks; exports 200 casks. Rosin firm at —; receipts 2,376 barrels; sales 592 barrels; exports 491 barrels: Quote: A, B, C, $2 15; D, $2 15; E, $2 15; F, $2 20; G, $2 30; H, $2 40; I, $2 60; K, $2 80; M, $2 90; N, $3 10; W G, $3 25; W W, $3 50.

COTTON MARKETS.

By Telegraph to the Morning Star

NEW YORK, Nov. 25.—The cotton market opened steady at a decline of one point on December to an advance of two points and for a time showed some further steadiness under moderate covering which was encouraged by the outlook for smaller receipts for the day. The advancing tendency was soon checked, however, by liquidation following the disappointing Liverpool cables which just after the local opening were about a point worse than expected, while the early weather reports indicated fairly favorable climatic conditions throughout the belt. After showing a net loss of four to seven points the market was again rallied by a show of bull support and a renewal of the local covering, but continued very quiet and the advance was interspersed by frequent though comparatively narrow reactions which imparted a very irregular look to the market. Generally speaking, however, the ruling was fairly steady and the market at the close was within a point or so of the best for the session with November net twelve points higher and the other positions net four to seven points higher. Sales were estimated at 300,000 bales. It was very much of a holiday market all day and trading was without special feature. The afternoon advance was helped by rather smaller estimates for to morrow's receipts at leading points and fair exports. Several crop estimates were published during the day in the hope of forestalling the government's reports early in the new week, but without appreciable influence on the market. The regular annual estimate of the New York Cotton Exchange members was issued after the close, showing an average of 10,734,000 bales. The average estimate last year was 11,077,000 bales.

NEW YORK, Nov. 25.—Cotton quiet at 11.30c; net receipts — bales; gross receipts 4,781 bales; stock 70,271 bales.

Cotton futures market closed steady: November 11.01, December 11.08, January 11.10, February 11.13, March 11.16, April 11.15, May 11.15, June 11.15, July 11.14, August 10.85.

Spot cotton closed quiet; middling uplands 11.30c; middling gulf 11.55c; sales 310 bales.

Total to-day, at all seaports—Net receipts 57,261 bales; exports to Great Britain 14,200 bales; exports to France 6,200 bales; exports to the Continent 13,359 bales; Mexico 350 bales; stock 884,960 bales.

Consolidated, at all seaports—Net receipts 286,548 bales; exports to Great Britain 80,583 bales; exports to France 22,989 bales; exports to the Continent 96,742 bales; exports to Japan 644 bales; exports to Mexico 1,350 bales.

Total since September 1st, at all seaports—Net receipts 3,548,412 bales; exports to Great Britain 1,087,877 bales; exports to France 350,022 bales; exports to the Continent 1,006,848 bales; exports to Japan 9,506 bales; exports to Mexico 15,338 bales.

Nov. 25.—Galveston, steady at 10⅜, net receipts 13,624 bales; Norfolk, steady at 11c, net receipts 2,410 bales; Baltimore, nominal at 11.25c, net receipts — bales; Boston, steady at 11.30c, net receipts 243 bales; Wilmington, dull at 10.87½c, net receipts 2,076 bales; Philadelphia, steady at 11.55, net receipts — bales; Savannah, quiet at 10⅞, net receipts 7,446 bales; New Orleans, steady at 10 13-16c, net receipts 21,564 bales; Mobile, firm at 10¾c, net receipts 4,058 bales; Memphis, quiet at 10¾c, net receipts 3,234 bales; Augusta, steady at 11c, net receipts 257 bales; Charleston, steady at 10¾c, net receipts 288 bales.

PRODUCE MARKETS.

By Telegraph to the Morning Star.

NEW YORK, Nov. 25.—Flour was quiet but steady. Wheat—Spot steady; No. 2 red 87¾c. Options closed ½@⅝c net lower. May closed 83⅝c; July closed 79¾c; December closed 87½c. Corn—Spot easy; No. 2 49½c. Options closed ¼@½c net lower; May closed 47⅝c; July closed —; December closed 49½c. Oats—Spot quiet; No. 2 42c. Tallow firm. Lard easy; Western steam $6 85; refined easy; continent $7 20; compound 6¾@6¾c. Rice quiet. Eggs were unsettled; State and Pennsylvania average finest 33c. Butter quoted firm; extra creamery 24½c; State dairy 15@21c. Coffee—Spot Rio steady; No. 7 invoice 6½c; mild steady; Cordova 7¾@12¾c. Pork quiet; mess $12 75@13 50. Sugar—Raw quiet; refined quiet. Molasses steady. Cheese irregular; State, full cream fancy, small colored, September 12c; late made 10½c; small white, September 12c; late made 10½c. Peanuts quoted steady; fancy hand-picked 4¾@5c; other domestic 3@4¼. Potatoes were steady; Jersey $1 75@2 25; Long Island $2 00@2 37; State, Eastern and Western $1 75@3 12; Jersey sweets $1 50@3 00. Cabbage steady; domestic, per 100 $4 00@6 00; per barrel 75c@$1 00. Freights to Liverpool —Cotton by steam 15c. Cotton seed oil was dull and nominal; unchanged on spot. The closing quotations were: Prime crude, f. o. b. mills, 25@26½c; prime summer yellow 34c on spot, December 33½@34c; off summer yellow nominal; prime white 37@38c; prime winter yellow 38@40c.

CHICAGO, Nov. 25.—A pre-holiday dullness pervaded the grain and provision pits to-day and wheat ruled easier on profit taking, May closing ½@¾c lower. May corn closed ½@⅝c higher, oats were unchanged, but January provisions were from 10 to 22½c lower.

CHICAGO, Nov. 25.—Cash prices: Flour quiet and easier. Wheat—No. 2, spring —; No. 3 spring 80@81½c; No 2 red 83¼@84. Corn—No. 2 42c; No. 2 yellow 43¼c. Oats—No. 2 34¾c; No. 3 white —; No. 3 white 35½@35¾. Rye —No. 2 55c. Mess pork, bbl, $11 12½@11 25. Lard, per 100 lb, $6 40@6 42½. Short rib sides, loose, $6 37½@6 75. Dry salted shoulders, boxed, —. Short clear sides, boxed, $6 37½@6 50. Whiskey—Basis of high wines, $1 25.

The leading futures ranged as follows—opening, highest, lowest and closing: Wheat—No. 2 December, new, 79¾, 80½, 79¾, 79½c; May 79¼@79¾, 79¾, 79, 79½@79½c; July 74¾, 75, 74¼, 74½. Corn—No. 2 December 42¼@42¾, 42¾@42¾, 41¾, 41¾@41¾c; May 42@42½, 43¼, 41¾, 41¾@41¾c; July 41⅝, 41¾, 41⅝, 41¾c. Oats —No. 2 December 34¼, 34½, 34, 34¼@34½; May 35⅜@35½, 35¾, 35¼, 35¼. Mess pork, per bbl—January $11 12½, 11 25, 11 00, 11 00; May $11 32½, 11 37½, 11 12½, 11 12½. Lard, per 100 lbs—January $6 35, 6 37½, 6 27½, 6 27½; May $6 45, 6 47½, 6 37½, 6 37½. Short ribs, per 100 lbs—January $5 87½, 5 90, 5 75, 5 75; May $6 02½, 6 02½, 5 92½, 5 92½.

FOREIGN MARKETS.

By Cable to the Morning Star.

LIVERPOOL, Nov. 25.—Cotton: Spot, in limited demand; prices four points lower; American middling fair 6.30d; good middling 6.12d; middling 6.04d; low middling 5.98d; good ordinary 5.88d; ordinary 5.68d. The sales of the day were 6,000 bales, of which 500 bales were for speculation and export and included 5,500 bales American. Receipts 22,300 bales, all American.

Futures opened quiet and closed firm; American middling (g o c): November 5.95d; November and December 5.90d; December and January 5.86@5.87d; January and February 5.85d; February and March 5.84@5.85d; March and April 5.84d; April and May 5.84d; May and June 5.83@5.84d; June and July 5.82@5.83d; July and August 5.81d; August and September 5.68d.

MARINE.

ARRIVED.

Stmr City of Fayetteville, Bradshaw, Fayetteville, T D Love.

CLEARED.

Schr Arthur McArdle, Shepherd, Philadelphia, C D Maffitt.

Schooner Roamer, Marine, New River points, C D Maffitt.

Stmr City of Fayetteville, Bradshaw, Fayetteville, T D Love.

Clyde steamer Carib, Chichester, Georgetown, S C, H G Smallbones.

EXPORTS.

COASTWISE.

PHILADELPHIA—Schr Arthur McArdle, 14,350 cross-ties; cargo by H S Watkins & Co; vessel by C D Maffitt.

BY RIVER AND RAIL.

Receipts of Naval Stores and Cotton Yesterday.

C. C. Railroad—82 bales cotton, 19 barrels tar, 23 barrels crude turpentine.

W. & W. Railroad—425 bales cotton, 3 casks spirits turpentine, 5 barrels rosin, 2 barrels tar.

W., C. & A. Railroad—1,005 bales cotton, 2 casks spirits turpentine, 25 barrels tar, 30 barrels crude turpentine.

A. & Y. Railroad—378 bales cotton, 18 casks spirits turpentine, 15 barrels rosin, 53 barrels tar.

W. & N. Railroad—155 bales cotton, 1 cask spirits turpentine, 102 barrels rosin, 7 barrels crude turpentine.

Steamer Sanders—23 bales cotton, 7 casks spirits turpentine.

Total—2,078 bales cotton, 26 casks spirits turpentine, 122 barrels rosin, 99 barrels tar, 60 barrels crude turpentine.

CATONSVILLE, MARYLAND.

MOUNT DE SALES,

ACADEMY OF THE VISITATION.

Buildings and grounds extensive and attractive. Situation healthful; and view of Baltimore, this river, and bay beautiful. Accessible by electric car routes. Thorough work in English, Science, Music, Art, and Languages. Illustrated catalogues sent, on application to

je 26 3w fr su we THE DIRECTRESS.

TEMPER TESTER.

No Wonder Some Wilmington People Are Annoyed.

Very little rest night after night.

Very little comfort day after day.

The constant itching of Piles or Eczema.

Any itchiness of the skin is a temper tester.

Doan's Ointment is a never-failing cure.

Is endorsed by Wilmington citizens for all itching skin diseases.

J. S. King, clerk on Market street, residing at 815 Orange street, says: "I used Doan's Ointment and found it to be a great remedy for itching hemorrhoids. It acted like a charm in my case. I tried all kinds of remedies but until I used Doan's intment I could get nothing to give me positive relief. It is a splendid preparation and you are welcome to use my name as one who says so. I obtained it at R. R. Bellamy's drug store."

For sale by all dealers. Price, 50 cents a box. Foster-Milburn Co., Buffalo, N. Y., sole agents for the United States.

Remember the name—Doan's—and take no substitute. no 22 1w

"Hands Up."

Tie a string around your finger if you can't recollect name .....

"WHITE KNIGHT,"
"WHITE KNIGHT."
"WHITE KNIGHT"

These Cigars have the "come again" quality, the "come again" prices. Incomparable to any brand sold, here or elsewhere and recommended by careful smokers.

THE F. E. HASHAGEN CO.,
Cigar Jobbers
210 Water Street.
'Both Phones 447. no 22 tf

INVISIBLE.

Men's.....60 cents
Ladies'.....50 "

SOLOMON'S SHOE STORE.
no 1 tf

NOW

LADIES AND GENTLEMEN,

You have just three days left before Thanksgiving Day in which to select your Foot wear for the occasion; make the most of it by an early visit to see our stock of Fresh Lots of Dongolas hoes for Men and Boys. Fresh lots of Krippendorf-Dittman Co's Ladies' and Misses' shoes.

All Kinds of Good Shoes
Cheap for Everybody.

We are closing out Dutterhofer's Ladies' Shoes. Call early and get your size. Same old place.

MERCER & EVANS CO.,
no 22 tf 115 Princess street.

We Meet Competition

On everything in our line, which consist sof a full and complete line of Groceries. Send us your orders and be convinced.

California 3-crown Raisins.
Mixed Nuts.
618 gross Matches, all kinds.
700 sacks Va. Water Ground Meal.
450 sacks Corn.
62 barrels Syrup and Molasses.

STONE & COMPANY,
The Wholesale Grocers,
5 and 7 South Water street.
nov 19 tf