

COMMERCIAL

WILMINGTON MARKETS.

STAR OFFICE, Nov. 27. SPIRITS TURPENTINE - Market, nothing doing. ROSIN - Market, nothing doing. TAR - Market, firm \$1.90. CRUDE TURPENTINE - Market firm \$1.35 per barrel for hard; \$2.75 for dip and \$2.75 for virgin. Quotations same day last year - spirits turpentine steady 43 1-2; rosin nothing doing; tar quiet \$2.00; crude turpentine firm \$2.00, \$3.00 and \$3.00.

RECEIPTS.

Spirits Turpentine 35 Rosin 102 Tar 143 Crude Turpentine 100 Receipts - Same day last year, 27 casks spirits turpentine; 165 barrels rosin; 154 barrels tar; 21 barrels crude turpentine.

COTTON MARKET.

Market - Steady, 8 7-8 cents for middling. Same day last year - Steady, 10 5-8 cents. Receipts - 6,193 bales, same day last year 2,592 bales.

PRODUCE MARKET.

PEANUTS - North Carolina prime 65@75c; extra prime, 75c; fancy, 30c; Virginia, prime 60@65c; extra prime 70@75c; Spanish, 75@80c. CORN - Firm, 97 1-2c per bushel for white; 92 1-2@95c mixed. N. C. BACON - Steady; hams, old 15c; shoulders 11@12 1-2c; sides 12 1-2c. EGGS - Firm at 23c per dozen. CHICKENS - Dull at 25@35c for large springs; grown, dull, 35c. BEESWAX - Firm at 26c. TALLOW - Firm at 5c per pound. BEEF CATTLE - Dull at 2 to 3 1-2c per pound on foot. HIDES - Dr. flint, 10; green, dull 6c per pound. IRISH POTATOES - New 80 and 90c per bushel. SWEET POTATOES - Dull at 50c per bushel. WOOL - Free of burr, 15c; burry wool 10 to 21 1-2c.

THE COTTON MARKET.

(By Wire to the Morning Star.) New York, Nov. 27.—The cotton market was nervous and irregular today with a comparatively narrow range closing barely steady, net unchanged to 5 points lower. Sales were estimated at 200,000 bales. The market opened steady at an advance of 11 points on November, 3 on December and one point on January, but unchanged to 3 points lower on later months. There seemed to be a little buying of November by belated shorts, and December was influenced by smaller notices than expected, only about 2,500 bales, according to estimates; but January weakened right after the call under liquidation by people who seemed to be buying the later months. December reacted from 2.27 to 2.20 and the general list sold about 2 to 7 points net lower during the first half hour. There was not actual pressure against December, however, and the steadiness of this position which quickly rallied, following the early break, together with the good demand for the later months from Wall street and outside sources, imparted a generally steadier tone to the market during the middle of the day and at one time prices were net unchanged to 4 points higher. The close was off from the top under scattered realizing. The members of the Liverpool cotton exchange estimate the crop at 13,349,000 bales on the average. Southern commissioners of agriculture estimate the crop at 12,550,000 bales. The New York Cotton Exchange announces that it will increase its estimate of southern mill takings, owing to the rapid revival of trade, to 100,000 bales per week during the months of December and January. Cables were about as due. Southern spot markets were generally unchanged. Receipts at the ports today were 63,124 bales, against 73,896 last week and 49,295 last year; for the week 425,000 bales, against 405,903 last week and 335,830 last year. Today's receipts at New Orleans 5,671 bales, against 4,074 last year and at Houston 22,437 bales, against 8,857 last year. Spot cotton closed quiet; middling uplands 9.45, middling gulf 9.70. Sales 200 bales. Futures opened steady, closed barely steady. Month. Open. Close. November 9.25 9.27 December 9.27 9.24 January 9.00 9.00 February 9.00 9.00 March 9.04 9.01 April 9.02 9.02 May 9.04 9.03 June 9.00 9.00 July 9.03 9.00 August 8.98 9.00 September 8.98 8.93 October 8.72 8.72

COTTON RECEIPTS.

(By Wire to the Morning Star.) New York, Nov. 27.—The following are the total net receipts of cotton at all ports since September 1st. Galveston 1,724,853 New Orleans 759,647 Mobile 173,659 Savannah 839,189 Charleston 121,615 Wilmington 244,819 Norfolk 255,963 Baltimore 34,335 New York 2,722 Boston 5,562 Newport News 454 Philadelphia 1,058 San Francisco 9,707 Brunswick 111,828 Port Townsend 21,584 Pensacola 41,758 Port Arthur & Sabine Pass 18,875 Jacksonville 15,217 El Paso, Texas 50 Minor Ports 14,465 Total 4,397,495 Seats now selling for Paul Gilmore, Academy Monday.

Comparative Cotton Statement.

(By Wire to the Morning Star.) New York, Nov. 27.—Following is the comparative cotton statement for the week ending Nov. 27th: Net receipts at all U. S. ports during week 434,011. Net receipts at all U. S. ports same week last year 333,985. Total receipts since September 1st 4,397,495. Total receipts to same date last year 3,313,401. Exports for the week 402,176. Exports for same week last year 302,137. Total exports since September 1st 2,932,417. Total exports same date last year 2,477,710. Stock at all U. S. ports 1,042,615. Stock at all U. S. ports same time last year 831,151. Stock at all interior towns 781,035. Stock at all interior towns, same time last year 441,598. Stock at Liverpool same time last year 649,000. Stock of Am. afloat for Great Britain same time last year 342,000.

WEEKLY COTTON REVIEW.

(By Wire to the Morning Star.) New York, Nov. 27.—Net changes in price of cotton have been small during the past week. Conflicting influences have kept the fluctuations within narrow limits. Wall Street and outsiders at the south, in New England and at the West, particularly at Chicago have bought, partly on a scale down. This with enormous spinners' takings and exports, the latter in two days amounting to nearly 200,000 bales, and a generally firm tone in the spot markets at the South have contributed to support prices. Also a very important factor—general trade has increased, things are improving in the dry goods business all over the country, printcloths have advanced at Fall River and Providence and, finally, the recent advance in the stock market has not been without a certain influence. At times some falling off in receipts, too, at interior towns has not been without effect. December here is at a premium of 24 points over January even on notice day. Spinners' takings have been on a scale far in excess of the corresponding period last year. The things which the market has had to contend against during the past week are briefly these: Continued large receipts at the ports in spite of some falling off at the interior towns, crop estimates running in some cases as high as 14,000,000 bales, the fact that the average estimate by the members of the New York exchange is 13,321,000 bales, persistent selling by large spot houses who are understood to have sold December and January freely mainly with the view, as most people here think, of preventing the shipment of large quantities of cotton to New York. Futures here have recently on the whole advanced more rapidly than spot prices at the South. The weather at the South, moreover, has continued in the main favorable and rightly or wrongly the tendency of late has been to increase the crop estimates. However, there has been persistent buying for a rise led by Wall street houses on the idea that the cotton business is bound to improve with trade all over the country.

PORT MOVEMENT.

(By Wire to the Morning Star.) Galveston—Steady, 9 3-16; net receipts 20,861; sales 1,641; stock 314,349. New Orleans—Steady, 9 1-16; net receipts 5,671; sales 4,725; stocks 295,206. Mobile—Steady, 9; net receipts 3,811; sales 2,050; stock 71,902. Savannah—Quiet and Easy, 8 13-16; net receipts 7,068; sales 950; stock 128,172. Charleston—Quiet, 8 7-8; net receipts 1,986; stock 27,398. Wilmington—Quiet, 8 7-8; net receipts 6,193; sales 25; stock 21,612. Norfolk—Quiet, 9 1-8; net receipts 1,909; sales 169; stock 40,347. Baltimore—Nominal, 9 1-4; net receipts 4,680; stock 25,456. New York—Quiet, 9.45; sales 200; stocks 89,813. Boston—Quiet 9.45. Philadelphia—Quiet, 9.70; net receipts 25; stock 8,089. Brunswick—Net receipts 10,920; stock 10,271. Total today, at all ports, net receipts 63,124; Great Britain 7,100; Continent 20,668; stock 1,042,615. Consolidated, at all ports, net receipts 434,011; Great Britain 187,939; France 3,854; Continent 155,369; Japan 19,554; Mexico 800. Total since September 1st, at all ports, net receipts 4,397,495; Great Britain 1,071,744; France 403,094; Continent 1,421,668; Japan 35,108; Mexico 803.

INTERIOR MOVEMENT.

(By Wire to the Morning Star.) Houston—Steady, 9 1-16; net receipts 22,337; shipment 21,403; stock 119,605. Augusta—Steady, 9 1-16; net receipts 2,866; shipments 1,307; stock 94,839. Memphis—Steady, 9 1-4; net receipts 4,144; shipments 7,758; stock 164,511. St. Louis—Steady, 9 5-16; shipments 4,486; stock 29,517. Cincinnati—Net receipts 2,765; shipments 801; stock 17,737. Louisville—Firm, 9 1-2; net receipts 489; shipments 9; stock 310. Little Rock—Steady, 9; net receipts 3,334; shipments 5,380; stock 49,849. Total today—Net receipts 36,035; shipments 41,142; stock 476,318.

LIVERPOOL MARKET.

(By Wire to the Morning Star.) Liverpool, Nov. 27.—Cotton: Spot in fair demand, prices unchanged. American middling fair 5.56; good middling 5.20; middling 5.08; low middling 4.88; good ordinary 4.37; ordinary 3.79. The sales of the day were 8,000 bales of which 200 were for speculation and export and included 7,000 American. Receipts 30,000 bales including 25,300 American. Futures opened quiet and closed steady. November 4.91; November and

December 4.77; December and January 4.76 1-2; January and February 4.76 1-2; February and March 4.77; March and April 4.77 1-2; April and May 4.78 1-2; May and June 4.78; June and July 4.78; July and August 4.78; August and September 4.73; September and October 5.67 1-2; October and November 4.62 1-2.

THE DRY GOODS MARKET.

(By Wire to the Morning Star.) New York, Nov. 27.—The dry goods market today was steady and prices were firm. In cotton yarns a quiet business was done at firm prices. The wool markets were not so active as a couple of weeks ago, the upward flight of prices probably checking trade. Pulled wools were the most active, the cost for the December product showing a further advance.

NEW YORK STOCK MARKET.

(By Wire to the Morning Star.) New York, Nov. 27.—The decrease in the activity of the market for stocks today indicated the lapse into professional hands of most of the dealings and the subsiding general interest on the part of the moneyed interests. The price movement on the diminished scale of activity indicated a growth of confidence on the part of the professionals in the stability of prices. Stocks which were sold out on the eve of Thanksgiving holiday on the chance of unfavorable developments in the interval were re-purchased today. No important new development explained the buying. The expected financial plan for Southern Pacific continued to play an important part in the motives of the professional buying, but no progress was made in any authentic knowledge of what the plan is or of the actual existence of such a plan at all. Another motive for some of the notable movements was the expectations of decisions in the pending cases in the Supreme Court at Washington on Monday. The coalers are expected to be benefitted by the expected decision of the court in the case agreed upon to test the commodities clause of the Hepburn law. Some of the individual advances were based on special causes, rumors of intended dividend increases figured in one or two cases. An indicated decline for the week in the cash holdings of the banks in the neighborhood of \$2,000,000 seemed to be viewed with equanimity. An advance in the discount rate had been looked for and the open market discount rate in consequence fell back to some extent. Here the condition of the money market was not appreciably changed, the six months period, however, showing a slightly lower interest rate. The foreign exchange market was firm, but rates were not notably changed. The most active trading of the day occurred just at the last and prices were then rising vigorously. Total sales, par value, were \$6,010,000. United States bonds were unchanged on call. Total sales today were 790,000 shares.

DUN'S TRADE REVIEW.

(By Wire to the Morning Star.) New York, Nov. 27.—R. G. Dun & Co.'s weekly Review of Trade tomorrow will say: Although the holiday and unseasonable weather handicapped business this week, further substantial progress was made toward normal commercial activity, especially in respect to the number of wage earners employed in the leading industries. Mills that have been closed for over a year are reopening and many plants that were on part time or force are now in full operation. Recovery is making remarkable strides and almost every comparison with conditions a year ago provides a reason for the day to be devoted to grateful recognition. One of the features of the week was the demand for railway supplies. Steel rails were ordered moderately and many leading roads are ready to operate if the mills will roll according to special schedules at standard prices. Strength is maintained in the primary markets for textiles, although cotton goods are a little less active on account of the firm position of producers. Buyers' propositions naming concessions from regular quotations are rejected promptly. A little increase in sales of Standard drills to India is the only development in the export department, the decline in price of silver postponing the expected improvement in demand from China, while Red Sea buyers refuse to advance bids to current figures. Woollens are gradually gaining despite the high temperature. Staple goods for the next heavy weight season are about to be shown, but fancy offerings will be deferred. A few lines of dress goods for the spring trade have sold freely, notably satin faced fabrics. Prices threaten to be a disturbing element if the rise in leather is not checked, shoe houses being near the point at which no profit can be made. Most factories have all the leather needed for the present, but tanners are rejecting duplicate orders at former terms.

THE RICE MARKET.

(By Wire to the Morning Star.) New York, Nov. 27.—The rice market has been quiet, distributors buying only for current needs as a rule, the movement of holiday goods being a retarding influence. Some local jobbers find wholesale grocers more inclined to anticipate wants, inquiries for carload lots being noted. The improvement in Japan, especially the higher grades, stimulates a better feeling in circles where the recent decline made for a waiting policy. Honduras fancy sorts are in rather light supply, receipts being largely Japanese. Assortments are good and stocks ample for the prevailing quiet trade, prices holding steadier. Advice from the South have encouraged an improvement, brokers here reporting Texas mills demanding full list prices of the high level at which rough rice is being held.

FINANCIAL MARKET.

(By Wire to the Morning Star.) New York, Nov. 27.—Prime mercantile paper 4 per cent. Sterling exchange firm with actual business in

bankers bills at 4.8420 to 4.8430 for sixty day bills and at 4.8650 for demand. Commercial bills 4.83 7-8 to 4.84. Bar silver 45 1-2. Mexican dollars 45. Money on call easy 1 1-2 to 1 3-4 per cent, ruling rate 1 3-4 per cent, closing bid 1 1-2, offered at 1 3-4. Time loans easier and dull; sixty days 2 3-4 to 3 per cent, and ninety days 3 per cent.; six months 3 1-4 per cent.

NEW YORK BONDS.

U. S. refunding 2s reg 103 1-2 U. S. refunding 2s cou 104 U. S. 3s reg 100 3-4 U. S. 3s cou 100 3-4 U. S. 4s reg. ex ins 120 1-4 U. S. 4s cou 121 American Tobacco Co. 6s 106 1-2 Atlantic Coast Line 4s 95 1-2 Baltimore & Ohio 4s 100 1-4 L. & N. Unified 4s 102 Seaboard Air Line 4s 57 1-2 Southern Railway 5s 107 5-8 U. S. Steel 5s 102 3-8 Closing Stock Lists. Amalgamated Copper 86 1-4 Amr. Car & Foundry 46 1-8 Amr. Car & Foundry pfd. 107 3-4 Amr. Cotton Oil Co. 44 1-4 Amr. Locomotive 56 1-4 Amr. Smelting & Ref. 95 Amr. Smelting & Ref pfd. 106 1-2 Amr. Sugar Refining 134 Amr. Tobacco pfd. 92 1-2 Atchison 92 1-8 Atchison pfd. 100 Atlantic Coast Line 110 Baltimore & Ohio 108 5-8 Baltimore & Ohio pfd. 91 Chesapeake & Ohio 47 7-8 Chicago, Mil. & St. Paul 149 Erie 33 1-2 Erie 1st pfd. 47 1-2 Erie 2nd pfd. 38 1-4 Great Northern pfd. 140 Kansas City Southern 31 5-8 Kan. City Southern pfd. 65 L. & N. 122 1-4 Norfolk & Western 84 3-8 Northern Pacific 142 3-4 Pennsylvania 129 3-8 People's Gas 101 1-8 Reading 140 5-8 Rock Island Co. 22 5-8 Rock Island Co. pfd. 49 5-8 Southern Pacific 119 7-8 Southern Pacific pfd. 123 Southern Railway 25 1-4 Southern Railway pfd. 57 3-4 Standard Oil Co. 652 U. S. Pacific 184 3-4 U. S. Steel 112 7-8 U. S. Steel pfd. 112 7-8 Va. Car. Chemical 44 1-3 Va. Car. Chemical pfd. 114 Western Union 69 1-2 Westinghouse Electric Co. 91

NEW YORK PRODUCE MARKET.

(By Wire to the Morning Star.) New York, Nov. 27.—Flour about steady. Rye Flour—Steady. Buckwheat Flour, Buckwheat and Rye—Dull. Corn Meal—Quiet. Wheat—Spot firm; No. 2 red 1.11 3-8 to 1.13 elevator. Options closed steady at 1-8 to 3-8c net rise. Dec. 1.13 5-8; May 1.14 5-8. Corn—Steady; No. 2, 71 elevator. Options closed 1-8c net lower. Dec. 72; May 71; July 70 3-4. Oats—Steady; mixed 53 1-2 to 54. Lard and Molasses—Steady. Sugar—Quiet; fair refining 3.44; centrifugal 96 test 3.94; molasses sugar 3.19. Refined—Quiet. Coffee—Quiet. Rio No. 7, 6 1-2; Santos No. 4, 7 7-8. Mild—Dull; Cordova 9 1-2 to 12 1-2. Futures closed steady, net unchanged to 5 points higher. Butter—Firm; creamery specials 31 1-2 to 32; extras 30 1-2 to 31. Cheese—Firm; State, full cream specials 14 1-2 to 15 1-2; September, small, colored or white fancy 14; large 13 3-4; October, small, best 13 1-4; large 13; late made, small, best 13; good to prime 11 3-4 to 12 3-4; common to fair 10 1-2 to 11 1-2; skims 2 1-2 to 11 3-4. Eggs—Firm; Western firsts 34 to 35; seconds 30 to 33. Cotton Seed Oil—Shade lower with tarding dull. Prime crude 30 to 30 1-2; prime summer yellow 38 to 38 3-4; prime winter 39 to 42; prime winter yellow 45 to 48; off summer yellow 37 to 38 1-4; good off summer yellow 37 1-2 to 38 1-4. Freights and Peanuts—Unchanged. Potatoes—Steady; Maine in bulk, per 180 lbs. 2.37 to 2.50. Cabbages—Steady, unchanged.

CHICAGO PRODUCE MARKET.

(By Wire to the Morning Star.) Chicago, Nov. 27.—Likelihood that receipts of wheat in the Northwest will show a decided falling off in the near future imparted strength to the local wheat market today, closing quotations being up 1-4 to 1-4@3-8c compared with Wednesday's final figures. Coan, oats and provisions closed easy. Leading futures were as follows: Wheat. Open High Close. Dec. 1 03 1-4 1 04 1-8 1 03 3-4 May 1 07 7-8 1 08 5-8 1 08 1-4 July 1 01 1-8 1 01 3-4 1 01 3-8 Corn. Dec. 63 1-4 63 1-4 62 3-4 May 62 3-4 62 7-8 62 3-4 July 62 1-8 62 1-4 62 1-8 Oats. Dec. 49 1-8 49 1-8 48 3-4 May 51 51 1-8 50 7-8 July 46 3-8 46 1-2 46 3-8 Mess Pork, per bbl. Jan. 16 20 16 22 1-2 16 00 May 16 40 16 40 16 22 1-2 Lard, per 100 lbs. Jan. 9 32 1-2 9 32 1-2 9 25 May 9 47 1-2 9 47 1-2 9 42 1-2

Continued on Page Three.)

ANTAL-MIDY. These tiny CAPSULES are superior to Balsam of Capiba. Cures of Infections and RELIEVES in 24 HOURS the same diseases without pain. Crude Turpentine. Distillers quote crude turpentine as follows: \$2.85 for dip and virgin, and \$1.85 for hard.

For READY-TO-WEAR GOODS Try GEO. O. GAYLORD'S BIG DEPARTMENT STORE He sells Ladies' Tailored Net Waists that are beautifully made up from \$3.25 to \$5.00. Ladies' tailored Skirts from \$3.50 up to \$9.00 each. A nice assortment of Ladies' Under skirts, prices from \$1.00 to \$8.00 each. Ladies and children's Muslin underwear, every kind and every price. Children's Garments from 10c each to Ladies' Sets to \$10.00 a set. We also have the Flannellette Night Robes for Ladies and Children. CLOAKS OF EVERY KIND and prices to suit every customer. These garments are much cheaper than they were last season, they are 52 inches long and better lined and better made, and prices from \$3.00 to \$18.00 each. The Children's Bear Skin Cloaks in white and colors that we sold for \$3.75 are now \$2.50. Ladies Tailor made Suits that are new and pretty and we are offering them at special prices. We have a few splendid all wool Suits that are nicely lined up that I will sell for \$9.50 per suit, and better suits as high as \$15.00, \$18.00 and \$20.00 per suit. NEW FURS The Furs that are right in quality, new in style and very reasonable in price, as a rule Furs sell for big profit but I want to sell you your Thanksgiving Furs and will sell them very cheap. We have fur scarfs as low as \$1.00 each and long double fur scarfs, 48 inches long with three tails on each end, black and brown, at \$3.50 each. Of course we have better furs and muffs and scarfs, including the new style pillow muff from \$3.00 to \$20.00 each. Ladies' and Children's Knit Underwear Department is complete in all sizes. We sell the Mentor as well as a great many other good brands. Blankets, Quilts and Comforts are all on display and ready to keep you warm. Remember the Big Store when you are in need of anything in the dry goods line. Nos. 208-210-212 N. Front St. GEO. O. GAYLORD, PROPRIETOR.

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