

# Firm To Provide Financial Planning

Hugh Carlton, president of Carlton Insurance Agency, announced that the firm has begun offering full-service financial planning and securities transactions through the formation of a separate corporation, Carlton, Lee & Company, Inc. Other incorporators are Fisher Carlton and Robert A. Lee.

According to Hugh Carlton, whose father, the late David Carlton, started in the insurance business in 1934, "The new corporation adds the capabilities for my associates and I to fill a need that has existed in our service area for many years."

He stated that clients and other area residents had been forced to go outside the area to obtain the brokerage services, tax-advantaged investments, and financial planning



ROBERT LEE

and North Carolina State University. Prior to moving to Duplin County in 1969, he was a cost accountant for Burlington Industries and served as an administrator at East Carolina University in Greenville. He joined Carlton Insurance Agency in April of 1983 after serving 14 years as chief financial officer at James Sprunt Technical College in Kenansville.

According to Lee, "We at Carlton, Lee & Co. have made a commitment to provide personal service to our clients through the development and implementation of financial plans carefully tailored to meet their needs, goals and objectives. To accomplish these objectives, Carlton, Lee & Co. has equipped itself with exceptional products, data based computer support and

services now provided by Carlton, Lee & Co., Inc.

Business operations of the company will be under the direction of Robert A. Lee, a registered representative with Cardell & Associates, Inc. of Morristown, N.J. Cardell & Associates, Inc., a full service broker/dealer for financial planners, is a member of the National Association of Securities Dealers, Inc., and has earned a national reputation for their efforts in providing quality products and support services to their licensed representatives.

Lee has an undergraduate and masters degree from East Carolina University and post-masters training at the University of North Carolina

superior broker/dealer services and marketing support."

Lee further stated that the firm will work with families, individuals, small businesses, certified public accountants and others who act as financial advisors in the development and marketing of their services.

Fisher Carlton, secretary/treasurer of Carlton Insurance Agency, stated that the new company will be located in the Carlton Insurance building at 105 N. Pine St. in Warsaw. This is the third major expansion for the company in the past two years.

Carlton Insurance has a partnership interest in Carlton-MacGill Agency, a property casualty insurance firm in Clinton, as well as majority ownership in Langley Carlton Agency, Inc., a property casualty agency in Mount Olive. Langley Carlton Agency was the M C S Cherry Agency before its acquisition by Carlton in April 1984.

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FISHER CARLTON



HUGH CARLTON

## Duplin County Medical Auxiliary Program

With continued concern for public safety, especially during the holiday season, the Duplin County Medical Auxiliary will sponsor a short program on Tuesday, December 11 at 7 p.m. in the auditorium at the Hoffer Building at James Sprunt Technical College.

### SAFETY BELTS

A HISTORY LESSON FOR ADULTS

William Hutchinson of the Caswell Center, Kinston, will give a talk and slide presentation about child passenger safety.

A seven-minute film entitled "Are you convinced?" will also be shown as public awareness towards safety belts.

Hutchinson will discuss the current North Carolina law on child passengers. This is up for renewal.

There will be a short question/answer session following the presentation.

The public is invited to attend. A short time of listening could save lives.

## Recognized For Education Service

Jimmy Strickland, known as the Dean of Board Members of Duplin County, was recognized for his boardmanship and service to the children of Duplin County at the 15th annual conference of the North Carolina School Boards Association at its meeting held in Greensboro on Nov. 8-10. Strickland has served as a member of the Duplin County Board of Education for more than a quarter of a century.

"Strickland has been a positive voice for public education in Duplin County and has worked closely with school personnel to improve the schools of our county," L.S. Guy Jr., superintendent, stated. "Jimmy has made a lasting contribution to the youth of our community. He has given of himself so that our children would have a strong educational base from which they could develop as good productive citizens of the county, our state and our nation. We appreciate all that he does in the interest of the children of Duplin County. The investment he has made in the schools will live long beyond the lifespan of an individual. Jimmy represents the leadership caliber of the Duplin County Board of Education," Guy added.

Strickland was selected to represent Region 2 on the All-State Board of Education. Region 2 includes 13 counties.



Handy Holiday Gifts

A handy gift for the do-it-yourselfer on your Christmas list may start your holiday shopping off on the right foot. You probably won't need to look further than the nearest hardware store for a wide variety of quality hand tools and tool sets.



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